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OMARA VENTURES INDIA LIMITED

Corporate Identification Number: U46498CH2020PLC046674

Our Company was originally incorporated as a private limited company under the name "Omara Ventures India Private Limited" on October 16, 2020, under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, and was assigned CIN U45209HR2020PTC090184. Subsequently, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 12, 2025, the registered office of our Company was shifted from the State of Haryana to the Union Territory of Chandigarh, which was confirmed by the Regional Director and recorded by the Registrar of Companies, Chandigarh on December 23, 2025, and consequently the CIN of our Company was changed to U46498CH2020PTC046674. Thereafter, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on December 31, 2025, our Company was converted into a public limited company and, consequently, its name was changed to "Omara Ventures India Limited", and a fresh certificate of incorporation dated February 26, 2026 was issued by the Registrar of Companies, Central Processing Centre, pursuant to which the CIL of our Company was changed to U46498CH2020PLC046674. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office: SCO 162 & 163, Sector 9-C, Madhya Marg, Sector 9 (Chandigarh), Chandigarh, India, 160009;
Tel. No.: +91 172-4106777; **Email:** info@omara.in; **Website:** www.omara.in;
Contact Person: Mrs. Payal Agrawal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY MR. SAMARTH JAISWAL AND MRS. ISHANI MEHTA JAISWAL

DETAILS OF ISSUE TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N/A	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

PRICE BAND: ₹ 296.00 to ₹ 311.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 29.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 31.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.52 TIMES AND AT THE CAP PRICE IS 10.00 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026

ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

Our Company is engaged in the retail jewellery business and offers a diverse range of diamond jewellery crafted using natural diamonds and precious and semi-precious gemstones, set in precious metals such as gold, platinum and silver. Our jewellery is marketed and sold under our brand name "Omara" and is primarily offered through our retail boutique.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE SEBI (ICOR) REGULATIONS), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME") THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 68,000 EQUITY SHARES OR 5.03% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 110 of the Red Herring Prospectus.

RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

- We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
- Our business depends on our ability to maintain relationships with existing customers and attract new customers. Loss of relationship with any of these customers or a significant reduction in purchases by any one or more such customers could adversely affect our financial performance.
- We generate our major portion of sales from our operations in certain geographical regions especially, Chandigarh. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- A significant portion of our revenue has historically been generated from the sale of Solitaire and Diamond Jewellery. Any reduction in demand for this product category could adversely affect our business, financial condition and results of operations.
- Our substantial inventory levels and prolonged inventory holding periods may adversely affect our working capital requirements, cash flows and profitability.
- Our Company did not have BIS registration for its sales outlet for a certain period, and any adverse action in this regard may affect our business, reputation and results of operations.
- Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
- There are certain discrepancies and non-compliances noticed in filing of returns and deposit of statutory dues with the taxation and other statutory authorities in the past. Any delay in payment of statutory dues by our Company in future, may result in the imposition of penalties, which could adversely impact our financials.
- Any fluctuation in the prices or availability of diamonds, gold and other precious materials may adversely affect our business, financial condition and results of operations.
- We have experienced negative cash flows from Operating and investing activities in the past.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 110 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 296 and Cap Price of ₹ 311). Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 110 of Red Herring Prospectus.

Investor should read offer documents carefully, including the risk factors on page 26 of the Red Herring Prospectus before making any investment decision.

Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP**	EPS		PE Ratio**	RONW (%)	NAV (₹)	Face Value	Revenue from operations (in lakhs)
		Basic	Diluted					
Omara Ventures India Limited*	[•]	31.11	31.11	[•]	74.89%	41.61	10.00	4,587.35
Peer Group**								
BlueStone Jewellery and Lifestyle Ltd	839.60	1.10	1.05	763.27	0.73%	118.44	1.00	2,43,642.40
PNGS Reva Diamond Jewellery Limited	512.70	28.41	28.41	18.05	12.55%	162.53	10.00	43,902.80
PN Gadgil Jewellers Limited	613.20	29.55	29.55	20.75	20.88%	144.63	10.00	1,06,407.38
Advt Jewels Limited	255.83	10.74	10.74	23.82	37.14%	28.93	10.00	16,701.56

* Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the year ended March 31, 2026 for our company.

** Current Market Price (CMP) and PE ratio is taken at the closing price of peer group scrips as on 15th September, 2026. Source: www.bseindia.com, www.nseindia.com.

Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:

As per Restated Financial Statements

Period	Basic and Diluted EPS (in ₹)	Weights
March 31, 2026	31.11	3
March 31, 2025	9.08	2
March 31, 2024	1.03	1
Weighted Average		18.75

*Not Annualized

Notes:

- Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings per equity share are computed in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.
- The ratios have been computed as below:
 - Basic EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number basic equity shares outstanding during the year/period.
 - Diluted EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number of adjusted diluted equity shares outstanding during the year/period.
- Weighted average number of equity shares is the number of equity shares outstanding at the beginning of the year/period adjusted by the number of equity shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year/period.
- Basic and Diluted EPS calculations are in accordance with Accounting Standard 20 "Earnings per Share", notified under section 133 of Companies Act, 2013 read together with paragraph 7 of Companies (Accounting) Rules, 2014.
- Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}.
- The face value of each Equity Share is ₹ 10/-.

For further details, see "Other Financial Information" on page 206 in this Red Herring Prospectus.

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

(a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a bonus issue on December 11, 2025 during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days ("Primary Issue").

(b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transaction").

(c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions, is as below:

Primary Transactions:

1. During the year with the span of 30 days company has not made except one bonus issue dated December 11, 2025

Secondary Transactions:

Nil

1) **Weighted average cost of acquisition, floor price and cap price**

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 296) *	Cap Price (₹ 311) *
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NA**	NA**	NA**
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA***	NA***	NA***
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	Nil	Nil	Nil

* The Issue Price shall be determined by our company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

** There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of this Prospectus.

*** There were no secondary transaction of shares as mentioned in paragraph 8(b) above, in last 18 months from the date of this Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ²¹			
	Shareholders*	Number of Equity Shares ²¹	Shareholding (in %) ²¹	At the lower end of the price band (₹ 296)	At the upper end of the price band (₹ 311)		
				Number of Equity Shares ²¹	Shareholding (in %) ²¹	Number of Equity Shares ²¹	Shareholding (in %) ²¹
1.	Mr. Samarth Jaiswal	29,83,495	99.12%	29,83,495	68.43%	29,83,495	68.43%
2.	Mrs. Ishani Mehta Jaiswal	301	0.01%	301	0.01%	301	0.01%
Sub-Total		29,83,796	99.13%	29,83,796	68.44%	29,83,796	68.44%
Promoter Group							
1.	Mr. Sunil Jaiswal	25,000	0.83%	25,000	0.57%	25,000	0.57%
2.	Mrs. Sadhna Jaiswal	301	0.01%	301	0.01%	301	0.01%
3.	Mrs. Monisha Mehta	301	0.01%	301	0.01%	301	0.01%
4.	Mr. Punit Mehta	301	0.01%	301	0.01%	301	0.01%
Sub-Total		25,903	0.86%	25,903	0.59%	25,903	0.59%
Top 10 Shareholders							
1.	Mrs. Ruchi Shaw	301	0.01%	301	0.01%	301	0.01%
Sub-Total		301	0.01%	301	0.01%	301	0.01%
Other Public Shareholder							
Nil							
Total		30,10,000	100.00%	30,10,000	69.04%	30,10,000	69.04%

Notes:

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ [•].

BASIS FOR OFFER PRICE: For information on the basis for offer price, please see the section "Basis for Offer Price" on page 110 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NI and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCBS -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCBS for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

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ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below

Mandatory in public issue. No cheque will be accepted.



UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 278 of the Red Herring Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

ISSUE PROGRAM		BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER															
Events		Indicative Dates																	
Bid/Issue Opening Date		Wednesday, September 30, 2026																	
Bid/Issue Closing Date		Monday, October 05, 2026																	
Finalization of Basis of Allotment with the Designated Stock Exchange		On or about Tuesday, October 06, 2026																	
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account		On or about Wednesday, October 07, 2026																	
Credit of Equity Shares to Demat accounts of Allottees		On or about Wednesday, October 07, 2026																	
Commencement of trading of the Equity Shares on the Stock Exchange		On or about Thursday, October 08, 2026																	
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 177 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 350 of the Red Herring Prospectus. LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP the authorized share capital of the Company is ₹ 470.00 Lakhs divided into 47,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 301.00 Lakhs divided into 30,10,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 69 of the Red Herring Prospectus. NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:																			
<table><tr><th colspan="3">ORIGINAL SIGNATORIES</th></tr><tr><th>Name of Subscribers</th><th>Face Value (₹)</th><th>No. of Shares</th></tr><tr><td>Mr. Samarth Jaiswal</td><td>10.00</td><td>5,000</td></tr><tr><td>Mr. Sunil Jaiswal</td><td>10.00</td><td>5,000</td></tr><tr><td>Total</td><td></td><td>10,000</td></tr></table>					ORIGINAL SIGNATORIES			Name of Subscribers	Face Value (₹)	No. of Shares	Mr. Samarth Jaiswal	10.00	5,000	Mr. Sunil Jaiswal	10.00	5,000	Total		10,000
ORIGINAL SIGNATORIES																			
Name of Subscribers	Face Value (₹)	No. of Shares																	
Mr. Samarth Jaiswal	10.00	5,000																	
Mr. Sunil Jaiswal	10.00	5,000																	
Total		10,000																	
LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 07, 2026 from BSE Limited for using its name in this Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document." DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 252 of Red Herring Prospectus. GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.26 of the Red Herring Prospectus.																			

 Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel No.: +91 77788 67143/ 82007 08527 Email: info@wealthminenetnetworks.com Website: www.wealthminenetnetworks.com Contact Person: Mr. Jay Trivedi/ Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetnetworks.com SEBI Registration No: INM000013077	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: 022 6263 8200 CIN: U99999MH1994PTC076534 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale Investor Grievance E-mail: investor@bigshareonline.com SEBI Registration No: INR000001385	 Mrs. Payal Agrawal; Company Secretary and Compliance Officer of Omara Ventures India Limited; SCO 162 & 163, Sector 9-C, Madhya Marg, Sector 9 (Chandigarh), Chandigarh, India, 160009; Contact No.: +91 172-4106777 Web site: www.omara.in; E-mail: info@omara.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.
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Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.wealthminenetnetworks.com and website of Company at : www.omara.in
Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company; Omara Ventures India Limited, Book Running Lead Manager; Wealth Mine Networks Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.
Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.
For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 278 of the Red Herring Prospectus.
BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited
SPONSOR BANK: Kotak Mahindra Bank Limited
UPI: UPI Bidders can also bid through UPI mechanism.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, Omara Ventures India Limited

Sd/-
Mr. Samarth Jaiswal
Designation: Managing Director
DIN: 07043440

Omara Ventures India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Chandigarh on September 22, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.wealthminenetnetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.omara.in.
Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

PUBLICATION FORM NO. 1

DEBTS RECOVERY TRIBUNAL LUCKNOW

600/1, University Road, Near Hanuman Setu Mandir, Lucknow-226007
(Area of Jurisdiction Part of Uttar Pradesh)

DRC No. 1381 of 2024

NOTICE UNDER RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT 1961 READ WITH SECTION 29 OF THE RECOVERY OF DEBTS AND BANKRUPTCY ACT, 1993.

Punjab National Bank V/s Shamroz Traders Pvt. Ltd. & others.

To,

1. Shamroz Traders Pvt. Ltd., Add-114, Sabun Gran, Gudri Bazar, Near Kotwali, M.P. House Meerut, Meerut-250022 (U.P.) (Borrower)

2. Mrs. Hasiba Parveen, W/O Mohd. Shahid Qureshi, R/o 114, Sabun Gran, Gudri Bazar, Near Kotwali, M.P. House Meerut, Meerut-250022 (U.P.) (Guarantor)

3. Mr. Saqib Qureshi, S/o Mohd. Shahid Qureshi, (Guarantor) R/o 114, Sabun Gran, Gudri Bazar, Near Kotwali, M.P. House Meerut, Meerut-250022 (U.P.)

4. Open Road Auto Pvt. Ltd., Floor Basement, Plot NO.7, Kapil Vihar, Pitampura, New Delhi- 110034.

... Judgment Debtors

This is to notify that a sum of Rs. 44,38,146.61 (Rupees Forty Four Lac Thirty Eight Thousand One Hundred Forty Six and Paissa Sixty One only) along with the interest @8.00% per annum with monthly rest from the date of filing of the Original Application i.e. 13.03.2024 till the loan is fully liquidated and costs succeeds expert against the defendant Nos. 1 to 4..

I. You are hereby directed to pay the sum within 15 days of the receipt of this notice, failing which the recovery shall be made in accordance with the Recovery of Debts Due to Bank and Financial Institution Act, 1993.

II. You are hereby ordered to declare on Affidavit the particulars of asset on or before 10/12/2026. III. You are hereby ordered to appear before the undersigned on 10/12/2026 at 10.30 A.M.

IV. In addition to the sum aforesaid you will also be liable to pay the following costs.

Details of Cost:

Application fees : Rs. 47,005/-

Advocate fees : NIL

Publication Charges : NIL

Miscellaneous Expenses : NIL

Clerk age : NIL

Date: Given under my hand and seal at Lucknow this 28th day of July, 2026 .

Recovery Officer-I
Debts Recovery Tribunal, Lucknow

PUBLICATION FORM NO. 1

DEBTS RECOVERY TRIBUNAL LUCKNOW

600/1, University Road, Near Hanuman Setu Mandir, Lucknow-226007
(Area of Jurisdiction Part of Uttar Pradesh)

DRC No. 754 of 2024

NOTICE UNDER RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT 1961 READ WITH SECTION 29 OF THE RECOVERY OF DEBTS AND BANKRUPTCY ACT, 1993.

Punjab National Bank V/s Mr. Arjit Gupta & others.

To,

1. Mr. Arjit Gupta s/o Shri Umesh Kumar Gupta, R/o - 359/2, New Mohan Puri, Meerut Kutchery, Meerut-250001, U.P.

2. Mr. Utkarsh Gupta s/o Shri Umesh Kumar Gupta, R/o - 359/2, New Mohan Puri, Meerut Kutchery, Meerut-250001, U.P.

3. Shri Sanjiv Goyal s/o Shri Rajendra Kumar, R/o- 92, Beeru Kuah, Budhana Gate Meerut- 250002, U.P.

4. ASGI Properties Pvt. Ltd, Correspondence, Add-Apple-7, Ansal API, Sushant Aqua Polis, Doonahera, NH-24, Ghaziabad (UP).

... Judgment Debtors

This is to notify that a sum of Rs. 47,22,558.51 (RUPEES FORTY SEVEN LAKH TWENTY TWO THOUSAND FIVE HUNDRED FIFTY EIGHT AND PAISA FIFTY ONE ONLY) together with pendent elite and future interest @8.00% per annum from the date of filing of the Original Application i.e. 27/07/2023 till the loan full liquidated with its costs jointly and severally recovery is made from the Defendants together with cost is due from you as per order dated 07/04/2024 passed by Hon'ble Tribunal in DRC No. 754 of 2024 In O.A. No. 738 of 2023.

I. You are hereby directed to pay the sum within 15 days of the receipt of this notice, failing which the recovery shall be made in accordance with the Recovery of Debts Due to Bank and Financial Institution Act, 1993.

II. You are hereby ordered to declare on Affidavit the particulars of asset on or before 11/12/2026. III. You are hereby ordered to appear before the undersigned on 11/12/2026 at 10.30 A.M.

IV. In addition to the sum aforesaid you will also be liable to pay the following costs.

Details of Cost:

Application fees : 50,000/-

Publication Charges : NIL

Advocate fees : NIL

Commissioner/Receiver/Valuation/Security Fee : NIL

Miscellaneous Expenses : NIL

Clerk age : NIL

Date: Given under my hand and seal at Lucknow this 05th day of August, 2026 .

Recovery Officer-2
Debts Recovery Tribunal, Lucknow

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

Form No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the Act

[Pursuant to section 374(b) of the Companies Act, 2013 and Rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to The Registrar of Companies, Central Registration Centre, Indian Institute of Corporate Affairs (IICA), Plot no. 6, 7, 8, Sector 5, IMT Manesar, Gurgaon-122050 Haryana that IITL-Nimbus, The Hyde Park Noida, a partnership firm may be registered under Part I of Chapter XXI of the Companies Act, 2013, as a company limited by shares.

2. The principal objects of the company are as follows:
A) To carry on the business of construction of residential houses, commercial buildings, flats, farm houses and factory's sheds and buildings in or out side of India, to act as builders, developers, colonizers and civil and constructional contractors on its land or acquired from other parties.
B) To act as real estate brokers, agents, or facilitators in buying, selling, leasing, renting, or otherwise dealing with immovable properties such as residential, commercial, industrial, agricultural or any other type of real estate property and to provide real estate consultancy services including but not limited to property valuation, market analysis, feasibility studies, property management, property marketing, and transaction support and to provide legal, financial, and tax advisory services related to real estate transactions.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at 501A, 5th floor, Narain Manzil, 23 Barakhamba Road, New Delhi-110001.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar of Companies, Central Registration Centre, Indian Institute of Corporate Affairs (IICA), Plot no. 6, 7, 8, Sector 5, IMT Manesar, Gurgaon-122050 Haryana within twenty-one days from the date of publication of this notice, with a copy to the firm i.e. proposed Company, at its office address mentioned above.

Date this 22nd Day of September, 2026.

For and on behalf of IITL-Nimbus, The Hyde Park Noida (Applicant)

Sd/-
Mr. Rajeev Kumar Asopa
Director of Nimbus Projects Limited, Partner

Sd/-
Mr. Bipin Agarwal
Partner

DEBTS RECOVERY TRIBUNAL-CHANDIGARH (DRT- 3)

Ground Floor, SCO 33-34-35, Sector 17-A, Chandigarh - 160017

Case No.: OA/1109/2021

Summons under Sub section (4) of section 19 of the Act, Read with Sub-Rule (2A) of rule 5 of the Debt Recovery Tribunal (Procedure) Rules, 1993

Exh. No.: 33844

PUNJAB AND SIND BANK VS MESSRS MANGLA FOODS PVT LTD AND OTHERS

To,

(1) M/s Mangla Foods Pvt Ltd through its director business located at Kotha Fateh Din, Sherpura Road, Jagraon, District Ludhiana-142026.

(2) Sh. Manish Kumar S/o Pawan Kumar R/o H. No. 500/34 DE, Street No 4 Shastri Nagar Jagraon District Ludhiana -142026.

(3) Sanjeev Kumar S/o Pawan Kumar R/o H No 500/34 DE, Street No. 4 Shastri Nagar Jagraon District Ludhiana-142026.

(4) Suman Gupta W/o Sh. Pawan Kumar R/o H No 500/34 DE, Street No. 4 Shastri Nagar Jagraon District Ludhiana-142026.

SUMMONS

WHEREAS, OA/1109/2021 was listed before Hon'ble Presiding Officer/ Registrar on 09/09/2026.

WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said Application under section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs. 6,34,19,982.44

In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under:-

(i) to show cause within thirty days of the service of summons as to why relief prayed for should not be granted;

(ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application;

(iii) you are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties;

(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of the business any of the assets over which security interest is created and/or other assets and properties specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal,

(v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security interest over such assets.

You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before Registrar on 22/10/2026 at 10:30 A.M. failing which the application shall be heard and decided in your absence.

Given under my hand and the seal of this Tribunal on this date: 10/09/2026.

Signature of the Officer Authorised to issue summons

Note :Strike out whichever is not applicable.



Branch : Rudrapur, Udhm Singh Nagar, (Uttarakhand)

For Break Open Of Lockers (CORRIGENDUM)

A notice regarding the breaking open of a locker was published in Financial Express (Dehli Edition) on 18.09.2026. It is now being published again in due form.

Sr. No.	LOCKER No.	NAME	Account No.	Address	DUE AMOUNT
1.	AA0028	Pranav Maitra S/o Virendra Kumar Sharma	037XXXXXXXXX428	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 21000/-
2.	BA0117	Venus Narang	037XXXXXXXXX656	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 10993/-
3.	BA0128	Shri Ranjeet Singh & Pradeep Kaur	037XXXXXXXXX578	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 12068/-
4.	BA0145	Chandra Bhan	037XXXXXXXXX380	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 14164/-
5.	CA0018	Ajay Yadav & Preeti Yadav	037XXXXXXXXX721	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 16037/-
6.	CA0035	Poonam Malik	037XXXXXXXXX155	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 15434/-
7.	CA0036	Sant Lal	037XXXXXXXXX257	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 21236/-
8.	DA0152	Gurdev Singh & Raman Deep Singh	037XXXXXXXXX566	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 24056/-
9.	DA0183	Bholanath Sharma	037XXXXXXXXX157	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 20154/-
10.	DA0194	Anil Hafiz	037XXXXXXXXX137	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 15871/-
11.	DA0198	Jagdish Khurana/Pradeep Kumar	037XXXXXXXXX658	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 18791/-
12.	DA0225	Mr. Randhir Singh	037XXXXXXXXX043	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 11458/-
13.	DA0232	Alok Kumar Babbar	037XXXXXXXXX789	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 5841/-
14.	CF0039	Smt. N Sangha & Satya Jeet Sing	037XXXXXXXXX369	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 74491/-
15.	CA0073	Deshbandhu Kumar	037XXXXXXXXX558	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 19820/-
16.	AA0023	Rajender Kaur & Surendra Singh	037XXXXXXXXX520	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 23105/-
17.	DA0236	Khairati Lal Arora	037XXXXXXXXX273	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 24168/-
18.	DA0235	G.s.pannu	037XXXXXXXXX514	Rudrapur, Udhm Singh Nagar, Uttarakhand	Rs. 29642/-
19.	AA0020	Sonia Joshi & Pankaj Malik	037XXXXXXXXX243	Rudrapur Udhm Singh Nagar Uttarakhand	Rs. 23583/-

Where as you, the above mentioned Locker holders have committed default in payment of locker fees and contact to the branch despite various notices given by the bank on the registered address with it. You are therefore called upon to contact the branch immediately from the date of this notice and repay the due of the bank immediately.

Whereas, you have not cleared the dues and despite diligent and repeated follow up for recovery of dues you are still in default. Consequently all your rights over the hired locker stands forfeited and Bank was entitled for repossession of the locker allotted to you.

Whereas, in exercise of said right of repossession Bank took possession of your said locker and decided to break open the same at your cost and consequences you are hereby called upon to pay the dues within 3 month's hereof. (date of publication of this notice). Please take notice that in the event of your failure to pay the above costs and take custody of the articles after 3 month's tentatively on 28.12.2026 hereof, Bank shall put on sale such portion of the articles/properties as may seem necessary to satisfy the above dues, costs as well as the cost of sale. Further please take notice that the remaining articles after auction sale, if any shall be kept in safe place at an annual rent double the present rent that you are liable to pay.

BRANCH MANAGER/AUTHORIZED SIGNATORY



GHAZIABAD ZONAL OFFICE
B-32, Sandipani, Bank Of India, Zonal Office, Sector 62, Gautam Budh Nagar, UP, 201301 Ph No:0120-2400088, E mail ID: Ghaziabad.GOD@bankofindia.bank.in

LOCKER DRILL OPEN NOTICE

This is for the information of our valued patrons who have taken lockers on rent at following branches of Bank of India under Zonal Office, Ghaziabad and have committed breach of the agreement. The notices sent as per RBI/Banks's guidelines to the renters at their recorded addresses have been returned undelivered stating either persons/addresses not found or left or remaining unanswered. Efforts to contact the locker holders in person at their recorded addresses was in vain and their present whereabouts could not be ascertained. Thus having no alternative, the notice is given to all the persons named below for contacting branch and to clear the dues of the bank within a period of 30 days i.e. up to 22.10.2026, failing which the bank will proceed to break open the locker at their cost, risk and responsibility and the Bank shall exercise its right to lien for recovery of outstanding rent cost and other charges.

LOCKER DETAILS ARE GIVEN BELOW BRANCH-WISE

Sno	NAME OF BRANCH	BRANCH CD	LOCKER NO	CUST_ID	LOCKER HOLDER NAME	LOCKER OVERDUE AMOUNT	LOCKER DUE DATE
1	Duhai	72010	000059	116633981	Mr. Yogesh Tyagi	Rs. 14,868.00	02.09.2017
2	Duhai	72010	000006	102814702	Ms. Archana Tyagi	Rs. 10,620.00	11.06.2021
3	Duhai	72010	000021	113794801	Mr. Harpal Sharma	Rs. 10,620.00	22.03.2021
4	Bulandshahr	71500	000107	013699836	Ms. Hasina Begum	Rs. 15,930.00	15.07.2018
5	Bulandshahr	71500	000208	013298079	Mr. Devendra Kumar Singh	Rs. 8,850.00	09.04.2022
6	Bulandshahr	71500	000134	013699863	Mr. Saleem Sultan	Rs. 14,160.00	24.07.2019
7	Bulandshahr	71500	000113	013293617	Mrs. Dharam Vati	Rs. 8,850.00	27.07.2022
8	Bulandshahr	71500	000361	013699985	Mr. Shubhra Sharma	Rs. 10,620.00	17.06.2021
9	Bulandshahr	71500	000135	013699864	Mrs. Badar Sultan	Rs. 8,850.00	23.05.2022
10	Bulandshahr	71500	000117	013297117	Mr. Sushil Sharma	Rs. 15,930.00	23.01.2018
11	Greater Noida	71200	000080	102470369	Mrs. Indra P.M.	Rs. 7,080.00	19.02.2023
12	Greater Noida	71200	000075	103630228	Mr. Vijendra Singh	Rs. 15,930.00	24.10.2017
13	Meerut	72000	000640	113476661	Mrs. Afsha Rani	Rs. 7,080.00	03.03.2023
14	Meerut	72000	000659	102796021	Mr. Rajeshwar Dayal Tyagi	Rs. 8,850.00	08.08.2022

Date: 22.09.2026, Place: Ghaziabad

Sd/-, Authorized Officer, Bank of India

•Penalty will be levied @One year Locker Rent extra along with overdue rent recovery.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA



OMARA VENTURES INDIA LIMITED

Corporate Identification Number: U46498CH2020PLC046674

Our Company was originally incorporated as a private limited company under the name "Omara Ventures India Private Limited" on October 16, 2020, under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, and was assigned CIN U45209HR2020PTC090184. Subsequently, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 12, 2025, the registered office of our Company was shifted from the State of Haryana to the Union Territory of Chandigarh, which was confirmed by the Regional Director and recorded by the Registrar of Companies, Chandigarh on December 23, 2025, and consequently the CIN of our Company was changed to U46498CH2020PTC046674. Thereafter, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on December 31, 2025, our Company was converted into a public limited company and, consequently, its name was changed to "Omara Ventures India Limited", and a fresh certificate of incorporation dated February 26, 2026 was issued by the Registrar of Companies, Central Processing Centre, pursuant to which the CIN of our Company was changed to U46498CH2020PLC046674. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office: SCO 162 & 163, Sector 9-C, Madhya Marg, Sector 9 (Chandigarh), Chandigarh, India, 160009;
Tel. No.: +91 172-4106777; **Email:** info@omara.in; **Website:** www.omara.in;
Contact Person: Mrs. Payal Agrawal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY MR. SAMARTH JAISWAL AND MRS. ISHANI MEHTA JAISWAL

DETAILS OF ISSUE TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

PRICE BAND: ₹ 296.00 to ₹ 311.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 29.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 31.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.52 TIMES AND AT THE CAP PRICE IS 10.00 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026

ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

Our Company is engaged in the retail jewellery business and offers a diverse range of diamond jewellery crafted using natural diamonds and precious and semi-precious gemstones, set in precious metals such as gold, platinum and silver. Our jewellery is marketed and sold under our brand name "Omara" and is primarily offered through our retail boutique.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE SEBI (ICOR) REGULATIONS*), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME") THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 68,000 EQUITY SHARES OR 5.03% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 110 of the Red Herring Prospectus.

RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

- We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
- Our business depends on our ability to maintain relationships with existing customers and attract new customers. Loss of relationship with any of these customers or a significant reduction in purchases by any one or more such customers could adversely affect our financial performance.
- We generate our major portion of sales from our operations in certain geographical regions especially, Chandigarh. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- A significant portion of our revenue has historically been generated from the sale of Solitaire and Diamond Jewellery. Any reduction in demand for this product category could adversely affect our business, financial condition and results of operations.
- Our substantial inventory levels and prolonged inventory holding periods may adversely affect our working capital requirements, cash flows and profitability.
- Our Company did not have BIS registration for its sales outlet for a certain period, and any adverse action in this regard may affect our business, reputation and results of operations.
- Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
- There are certain discrepancies and non-compliances noticed in filing of returns and deposit of statutory dues with the taxation and other statutory authorities in the past. Any delay in payment of statutory dues by our Company in future, may result in the imposition of penalties, which could adversely impact our financials.
- Any fluctuation in the prices or availability of diamonds, gold and other precious materials may adversely affect our business, financial condition and results of operations.
- We have experienced negative cash flows from Operating and investing activities in the past.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 110 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 296 and Cap Price of ₹ 311). Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 110 of Red Herring Prospectus.

Investor should read offer documents carefully, including the risk factors on page 26 of the Red Herring Prospectus before making any investment decision.

Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP**	EPS		PE Ratio**	RONW (%)	NAV (₹)	Face Value	Revenue from operations (in lakhs)
		Basic	Diluted					
Omara Ventures India Limited*	[•]	31.11	31.11	[•]	74.89%	41.61	10.00	4,587.35
Peer Group**								
BlueStone Jewellery and Lifestyle Ltd	839.60	1.10	1.05	763.27	0.73%	118.44	1.00	2,43,642.40
PNGS Reva Diamond Jewellery Limited	512.70	28.41	28.41	18.05	12.55%	162.53	10.00	43,902.80
PN Gadgil Jewellers Limited	613.20	29.55	29.55	20.75	20.88%	144.63	10.00	1,06,407.38
Advit Jewels Limited	255.83	10.74	10.74	23.82	37.14%	28.93	10.00	16,701.56

* Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the year ended March 31, 2026 for our company.

** Current Market Price (CMP) and PE ratio is taken at the closing price of peer group scrips as on 15th September, 2026. Source: www.bseindia.com ,www.nseindia.com.

Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:

As per Restated Financial Statements

Period	Basic and Diluted EPS (in ₹)	Weights
March 31, 2026	31.11	3
March 31, 2025	9.08	2
March 31, 2024	1.03	1
Weighted Average		18.75

***Not Annualized**

Notes:

- Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings per equity share are computed in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.
- The ratios have been computed as below:
 - Basic EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number basic equity shares outstanding during the year/period.
 - Diluted EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number of adjusted diluted equity shares outstanding during the year/period.
- Weighted average number of equity shares is the number of equity shares outstanding at the beginning of the year/period adjusted by the number of equity shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year/period.
- Basic and Diluted EPS calculations are in accordance with Accounting Standard 20 "Earnings per Share", notified under section 133 of Companies Act, 2013 read together with paragraph 7 of Companies (Accounting) Rules, 2014.
- Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}.
- The face value of each Equity Share is ₹ 10/-

For further details, see "Other Financial Information" on page 206 in this Red Herring Prospectus.

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

(a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a bonus issue on December 11, 2025 during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days ("Primary Issue"):

(b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transaction").

(c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions, is as below:

Primary Transactions:

- During the year with the span of 30 days company has not made except one bonus issue dated December 11, 2025

Secondary Transactions:

Nil

- Weighted average cost of acquisition, floor price and cap price

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 296) *	Cap Price (₹ 311) *
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NA**	NA**	NA**
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA***	NA***	NA***
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	Nil	Nil	Nil

* The Issue Price shall be determined by our company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

** There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of this Prospectus.

*** There were no secondary transaction of shares as mentioned in paragraph 8(b) above, in last 18 months from the date of this Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.
- Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ⁽ⁱ⁾			
	Shareholders *	Number of Equity Shares ⁽ⁱⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾	At the lower end of the price band (₹ 296)		At the upper end of the price band (₹ 311)	
				Number of Equity Shares ⁽ⁱⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾	Number of Equity Shares ⁽ⁱⁱ⁾	Shareholding (in %) ⁽ⁱⁱ⁾
1.	Mr. Samarth Jaiswal	29,83,495	99.12%	29,83,495	68.43%	29,83,495	68.43%
2.	Mrs. Ishani Mehta Jaiswal	301	0.01%	301	0.01%	301	0.01%
Sub-Total		29,83,796	99.13%	29,83,796	68.44%	29,83,796	68.44%
Promoter Group							
1.	Mr. Sunil Jaiswal	25,000	0.83%	25,000	0.57%	25,000	0.57%
2.	Mrs. Sadhna Jaiswal	301	0.01%	301	0.01%	301	0.01%
3.	Mrs. Monisha Mehta	301	0.01%	301	0.01%	301	0.01%
4.	Mr. Punit Mehta	301	0.01%	301	0.01%	301	0.01%
Sub-Total		25,903	0.86%	25,903	0.59%	25,903	0.59%
Top 10 Shareholders							
1.	Mrs. Ruchi Shaw	301	0.01%	301	0.01%	301	0.01%
Sub-Total		301	0.01%	301	0.01%	301	0.01%
Other Public Shareholder							
Nil							
Total		30,10,000	100.00%	30,10,000	69.04%	30,10,000	69.04%

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.
- Based on the Offer price of ₹ [•].

(BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 110 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis: Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, Nil and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

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ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below

Mandatory in public issue. No cheque will be accepted.



UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section **"Issue Procedure"** beginning on page 278 of the Red Herring Prospectus.
The process is also available on the website of Lead Manager to the Issue, and the website of Bombay Stock Exchange of India Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID").
ASBA Application Forms can be downloaded from the website of Bombay Stock Exchange of India Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.
List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

Events	Indicative Dates
Bid/Issue Opening Date	Wednesday, September 30, 2026
Bid/Issue Closing Date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, October 06, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	On or about Wednesday, October 07, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, October 07, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or about Thursday, October 08, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section **"History and Certain Corporate Matters"** on page 177 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled **"Material Contracts and Documents for Inspection"** on page 350 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of this RHP, the authorized share capital of the Company is ₹ 470.00 Lakhs divided into 47,00,000 equity shares of face value of ₹ 10.00 each. The issued, subscribed and paid-up share capital of the Company is ₹ 301.00 Lakhs divided into 30,10,000 equity shares of face value of ₹ 10.00 each. For details, please see the chapter titled "Capital Structure" beginning on page 69 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Subscribers	Face Value (₹)	No. of Shares
Mr. Samarth Jaiswal	10.00	5,000
Mr. Sunil Jaiswal	10.00	5,000
Total		10,000

LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 07, 2026 from BSE Limited for using its name in this Red Herring Prospectus for listing of our shares on the BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): "SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document."

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause pertaining to BSE on page 252 of Red Herring Prospectus.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page no.26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel No.: +91 77788 67143/ 82007 08527 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/ Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: 022 6263 8200 CIN: U99999MH1994PTC076534 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale Investor Grievance E-mail: investor@bigshareonline.com SEBI Registration No: INR000001385	 Mrs. Payal Agrawal; Company Secretary and Compliance Officer of Omara Ventures India Limited; SCO 162 & 163, Sector 9-C, Madhya Marg, Sector 9 (Chandigarh), Chandigarh, India, 160009; Contact No.: +91 172-4106777 Web site: www.omara.in; E-mail: info@omara.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.wealthminenetworks.com and website of Company at : www.omara.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Omara Ventures India Limited, Book Running Lead Manager; Wealth Mine Networks Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 278 of the Red Herring Prospectus.

BANKERS TO THE ISSUE / ESCROW COLLECTION BANK, REFUND BANK AND PUBLIC ISSUE BANK: Kotak Mahindra Bank Limited

SPONSOR BANK: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: September 22, 2026
Place: Chandigarh

For, Omara Ventures India Limited

Sd/-
Mr. Samarth Jaiswal
Designation: Managing Director
DIN: 07043440

Omara Ventures India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Chandigarh on September 22, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.wealthminenetworks.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.omara.in. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.



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OMARA VENTURES INDIA LIMITED

Corporate Identification Number: U46498CH2020PLC046674

Our Company was originally incorporated as a private limited company under the name "Omara Ventures India Private Limited" on October 16, 2020, under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, and was assigned CIN U45209HR2020PTC090184. Subsequently, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 12, 2025, the registered office of our Company was shifted from the State of Haryana to the Union Territory of Chandigarh, which was confirmed by the Regional Director and recorded by the Registrar of Companies, Chandigarh on December 23, 2025, and consequently the CIN of our Company was changed to U46498CH2020PTC046674. Thereafter, pursuant to a special resolution passed by the shareholders at the Extra Ordinary General Meeting held on December 31, 2025, our Company was converted into a public limited company and, consequently, its name was changed to "Omara Ventures India Limited", and a fresh certificate of incorporation dated February 26, 2026 was issued by the Registrar of Companies, Central Processing Centre, pursuant to which the CIN of our Company was changed to U46498CH2020PLC046674. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office: SCO 162 & 163, Sector 9-C, Madhya Marg, Sector 9 (Chandigarh), Chandigarh, India, 160009;
Tel. No.: +91 172-4106777; Email: info@omara.in; Website: www.omara.in;
Contact Person: Mrs. Payal Agrawal, Company Secretary & Compliance Officer

PROMOTER OF OUR COMPANY MR. SAMARTH JAISWAL AND MRS. ISHANI MEHTA JAISWAL

DETAILS OF ISSUE TO THE PUBLIC

TYPE	FRESH ISSUE SIZE	OFFER FOR SALE	TOTAL ISSUE SIZE
Fresh Issue	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.	N.A	Up to 13,50,000* Equity Shares at the Issue Price of ₹ [•] each aggregating ₹ [•] Lakhs.

THE COMPANY HAS NOT COMPLETED ANY PRE-IPO PLACEMENTS

PRICE BAND: ₹ 296.00 to ₹ 311.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00 EACH

THE FLOOR PRICE IS 29.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 31.1 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON BASIS & DILUTED EPS FOR PERIOD MARCH 31, 2026 AT THE FLOOR PRICE IS 9.52 TIMES AND AT THE CAP PRICE IS 10.00 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2 LOTS OF 400 EQUITY SHARES AND IN MULTIPLES OF 400 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026 ISSUE CLOSSES ON: MONDAY, OCTOBER 05, 2026

Our Company is engaged in the retail jewellery business and offers a diverse range of diamond jewellery crafted using natural diamonds and precious and semi-precious gemstones, set in precious metals such as gold, platinum and silver. Our jewellery is marketed and sold under our brand name "Omara" and is primarily offered through our retail boutique.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE SEBI (ICOR) REGULATIONS*), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED FROM TIME TO TIME (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME") THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE BSE LIMITED.

ALLOCATION OF THE ISSUE	
QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
RETAIL PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 68,000 EQUITY SHARES OR 5.03% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 110 of the Red Herring Prospectus.

RISKS TO INVESTORS

Risk to Investors summary description of key risk factors based on materiality:

- We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
- Our business depends on our ability to maintain relationships with existing customers and attract new customers. Loss of relationship with any of these customers or a significant reduction in purchases by any one or more such customers could adversely affect our financial performance.
- We generate our major portion of sales from our operations in certain geographical regions especially, Chandigarh. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- A significant portion of our revenue has historically been generated from the sale of Solitaire and Diamond Jewellery. Any reduction in demand for this product category could adversely affect our business, financial condition and results of operations.
- Our substantial inventory levels and prolonged inventory holding periods may adversely affect our working capital requirements, cash flows and profitability.
- Our Company did not have BIS registration for its sales outlet for a certain period, and any adverse action in this regard may affect our business, reputation and results of operations.
- Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
- There are certain discrepancies and non-compliances noticed in filing of returns and deposit of statutory dues with the taxation and other statutory authorities in the past. Any delay in payment of statutory dues by our Company in future, may result in the imposition of penalties, which could adversely impact our financials.
- Any fluctuation in the prices or availability of diamonds, gold and other precious materials may adversely affect our business, financial condition and results of operations.
- We have experienced negative cash flows from Operating and investing activities in the past.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on page 110 of the offer document has been updated with the above price band (i.e. Floor Price of ₹ 296 and Cap Price of ₹ 311). Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 110 of Red Herring Prospectus.

Investor should read offer documents carefully, including the risk factors on page 26 of the Red Herring Prospectus before making any investment decision. Details of suitable ratios of the company and its peer group for the latest full financial year:

Particulars	CMP**	EPS		PE Ratio**	RONW (%)	NAV (₹)	Face Value	Revenue from operations (in lakhs)
		Basic	Diluted					
Omara Ventures India Limited*	[•]	31.11	31.11	[•]	74.89%	41.61	10.00	4,587.35
Peer Group**								
BlueStone Jewellery and Lifestyle Ltd	839.60	1.10	1.05	763.27	0.73%	118.44	1.00	2,43,642.40
PNGS Reva Diamond Jewellery Limited	512.70	28.41	28.41	18.05	12.55%	162.53	10.00	43,902.80
PN Gadgil Jewellers Limited	613.20	29.55	29.55	20.75	20.88%	144.63	10.00	1,06,407.38
Advit Jewels Limited	255.83	10.74	10.74	23.82	37.14%	28.93	10.00	16,701.56

* Issue Price for our Company is considered as CMP and the numbers (other than CMP) are taken for the year ended March 31, 2026 for our company.

** Current Market Price (CMP) and PE ratio is taken at the closing price of peer group scrips as on 15th September, 2026. Source: www.bseindia.com, www.nseindia.com.

Weighted average return on net worth for the last 3 FYs, and return on net worth for period ended March 31, 2026:

As per Restated Financial Statements

Period	Basic and Diluted EPS (in ₹)	Weights
March 31, 2026	31.11	3
March 31, 2025	9.08	2
March 31, 2024	1.03	1
Weighted Average		18.75

*Not Annualized

- Notes:
- Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings per equity share are computed in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.
 - The ratios have been computed as below:
 - Basic EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number basic equity shares outstanding during the year/period.
 - Diluted EPS is calculated as Profit/(loss) as restated, for the year/period attributable to Equity Shareholders divided by the adjusted weighted average number of adjusted diluted equity shares outstanding during the year/period.
 - Weighted average number of equity shares is the number of equity shares outstanding at the beginning of the year/period adjusted by the number of equity shares issued during the year/period multiplied by the time weighting factor. The time weighting factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the year/period.
 - Basic and Diluted EPS calculations are in accordance with Accounting Standard 20 "Earnings per Share", notified under section 133 of Companies Act, 2013 read together with paragraph 7 of Companies (Accounting) Rules, 2014.
 - Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}.
 - The face value of each Equity Share is ₹ 10/-

For further details, see "Other Financial Information" on page 206 in this Red Herring Prospectus.

Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

(a) The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

There has been no issuance of Equity Shares other than Equity Shares issued pursuant to a bonus issue on December 11, 2025 during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days ("Primary Issue").

(b) The price per share of our Company based on the secondary sale/ acquisition of shares (equity shares)

There have been no secondary sale/ acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transaction").

(C) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this Prospectus irrespective of the size of transactions, is as below:

Primary Transactions:

- During the year with the span of 30 days company has not made except one bonus issue dated December 11, 2025

Secondary Transactions:

Nil

1) Weighted average cost of acquisition, floor price and cap price

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price (₹ 296) *	Cap Price (₹ 311) *
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	NA**	NA**	NA**
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA***	NA***	NA***
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	Nil	Nil	Nil

* The Issue Price shall be determined by our company in consultation with the BRLM, on the basis of the demand from investor for the Equity Shares through Book Building Process.

** There were no primary/ new issue of shares (equity/ convertible securities) as mentioned in paragraph 8(a) above, in last 18 months from the date of this Prospectus.

*** There were no secondary transaction of shares as mentioned in paragraph 8(b) above, in last 18 months from the date of this Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

- Details of proposed/ undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date - Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Pre-Offer shareholding as at the date of Advertisement			Post-Offer shareholding as at Allotment ⁽¹⁾			
	Shareholders*	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the price band (₹ 296)		At the upper end of the price band (₹ 311)	
				Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
1.	Mr. Samarth Jaiswal	29,83,495	99.12%	29,83,495	68.43%	29,83,495	68.43%
2.	Mrs. Ishani Mehta Jaiswal	301	0.01%	301	0.01%	301	0.01%
Sub-Total		29,83,796	99.13%	29,83,796	68.44%	29,83,796	68.44%
Promoter Group							
1.	Mr. Sunil Jaiswal	25,000	0.83%	25,000	0.57%	25,000	0.57%
2.	Mrs. Sadhna Jaiswal	301	0.01%	301	0.01%	301	0.01%
3.	Mrs. Monisha Mehta	301	0.01%	301	0.01%	301	0.01%
4.	Mr. Punit Mehta	301	0.01%	301	0.01%	301	0.01%
Sub-Total		25,903	0.86%	25,903	0.59%	25,903	0.59%
Top 10 Shareholders							
1.	Mrs. Ruchi Shaw	301	0.01%	301	0.01%	301	0.01%
Sub-Total		301	0.01%	301	0.01%	301	0.01%
Other Public Shareholder							
Nil							
Total		30,10,000	100.00%	30,10,000	69.04%	30,10,000	69.04%

Notes:

(1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus.

(2) Based on the Offer price of ₹ [•].

BASIS FOR OFFER PRICE : For information on the basis for offer price, please see the section "Basis for Offer Price" on page 110 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor and Eligible Employees Bidding in the Employee Reservation Portion – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Institutional Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Issue opening date up to 4 pm on T day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure T day	T day - 4 pm for Individual Investor, QIB, NII and other reserved categories.
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	Before 09:30 pm on T+1 day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

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ਅਤੇ ਸੂਗਰ ਦੇ ਰੰਗਾਂ ਦੇ ਮਾਹਰ, ਡਾਕਟਰ ਵਿਵੇਕ ਸਿੰਗਲਾ ਹਰ ਤਰ੍ਹਾਂ ਦੇ ਦਿਲ ਦੇ ਰੰਗਾਂ ਦੇ ਮਾਹਰ, ਡਾਕਟਰਵੇਤਨ ਸਿੰਗਲਾ, ਪਲਾਸਟਿਕ ਸਰਜਰੀ ਰੰਗਾਂ ਦੇ ਮਾਹਰ, ਡਾਕਟਰ ਪ੍ਰੀਤਮ ਅਗਰਵਾਲ ਹਾਂਡਾ, ਸੂਗਰ ਰੰਗਾਂ ਦੇ ਮਾਹਰ, ਡਾਕਟਰ ਅਭਿਜ਼ਕ ਹਾਂਡਾ ਅੱਖਾਂ ਦੇ ਮਾਹਰ, ਡਾਕਟਰ ਕਮਲਦੀਪ, ਗਿੰਗਿਵ ਰੰਡ, ਹੈਲਥ ਕੇਅਰ ਸੈਂਟਰ, ਹੋਨੇਟਾ ਵਿਲਾ, ਡਾਕਟਰ ਗੀਤੀਕਾ ਸਿੰਗਲਾ, ਦੰਦਾਂ ਦੇ ਮਾਹਰ ਇਸ ਕੈਂਪ ਵਿੱਚ ਆਪਣੀਆਂ ਸੇਵਾਵਾਂ ਦੇਣਗੇ। ਇਸ ਕੈਂਪ ਵਿੱਚ ਅੰਗਰੀਡਾ ਨੂੰ ਵੀਲ-ਚੇਅਰ, ਟਰਾਈਪੋਡਾ ਚਾਈਲਡ ਆਦਿ ਵੀ ਦਿੱਤੀਆਂ ਜਾਣਗੀਆਂ। ਅਤੇ ਇਸ ਤੋਂ ਇਲਾਵਾ ਸੁਰਤ ਮੈਡੀਕਲ ਲੈਬ ਟੈਸਟ ਜਿਵੇਂ ਕਿ ਸੂਗਰ, ਬੀ ਟੀ ਸੀ ਸੀ ਬੀ ਟੀ ਪ੍ਰੈਸ਼ਰ, ਮਲੇਰੀਆ, ਡੇਂਗੂ ਟਰਾਈਪੋਡਾਈਡ, ਕੋਲਡੀਅਮ ਬੀਐਮਡੀ) ਆਦਿ ਮੁਫਤ ਕੀਤੇ ਗਿਆ ਜਾਣਗੇ। ਇਸ ਤੋਂ ਇਲਾਵਾ ਦਵਾਈਆਂ ਵੀ ਫਰੀ ਦਿੱਤੀਆਂ ਜਾਣਗੀਆਂ।